John T. Hillyer

Operations & Financial Advisor | Chief Restructuring Officer | Court Appointed Receiver

John has 35 years of experience working with under-performing enterprises, managing workouts, maximizing value through going-concern sales and liquidations, successfully executing turnarounds, and providing crisis management to over 400 middle-market clients throughout the United States and abroad. Routinely engaged by both lenders and borrowers.

**Representative Client Engagements include:**

**National Sports Nutrition Enterprise – Chief Restructuring Officer**

Turnaround | Refinanced – *Achieved 100% Secured Creditor Recovery*

**Federal Bureau of Investigation – Business Advisor**

Crises Management | Crises Averted

**Polymer Recycling & Compounding Business – Appointed Receiver**

Turnaround | Going Concern Sale – *Achieved 100% Secured Creditor Recovery*

**Steel Fabrication & Storage Manufacturer – Business Advisor**

Turnaround | Going Concern Sale

**Masonry Construction Company – Appointed Receiver**

Workout | Forensic Investigation | Going Concern Sale

**Refractory Contractor – Chief Restructuring Officer**

Turnaround | Refinancing – *Achieved 100% Secured Creditor Recovery*

**Skilled Nursing Facility – Appointed Receiver**

Workout | Forensic Investigation | Going Concern Sale

**Liquid Crystal Display Manufacturer – Business Advisor**

Turnaround | Going Concern Sale

**Dietary Supplements Company – Business Advisor**

Turnaround Consulting | - *Business Returned to Healthy Growth Trajectory*

**Automotive Dealership – Appointed Receiver**

Workout | Forensic Investigation | Liquidation

**Tier One Automotive Supplier – Business Advisor**

Turnaround Consulting | - *Business Returned to Healthy Growth Trajectory*

**Steel Service & Machining Center – Appointed Receiver**

Workout | Forensic Investigation | Going Concern Sale

**Senior Living, Assisted Living, Skilled Nursing & Memory**

**Care Enterprise – Business Advisor**

Workout | Going Concern Sale

**Die Casting & Machining Business - Business Advisor**

Turnaround | Going Concern Sale– *Achieved 100% Secured Creditor Recovery*

**Apartment Complex – Appointed Receiver**

Workout | Going Concern Sale

**Confectionary Manufacturer – Business Advisor**

Workout | Going Concern Sale

**Medical Rehab & Nursing Center – Appointed Receiver**

Workout | Going Concern Sale

**Automotive Diagnostics Manufacturer – Business Advisor**

Turnaround | - *Business Returned to Healthy Growth Trajectory*

**Oil & Gas Exploration Enterprise – Appointed Receiver**

Workout | Orderly Sale

**Party and Event Rental Company – Business Advisor**

Workout | Refinancing | - *Achieved 100% Secured Creditor Recovery*

**Golf Course & Country Club – Appointed Receiver**

Workout | Orderly Sale

**Computer Manufacturer – Business Advisor**

Turnaround | - *Business Returned to Healthy Growth Trajectory*

**Rubber Mold & Tooling Manufacturer – Appointed Receiver**

Workout | Going Concern Sale

**Automotive Service Center – Appointed Receiver**

Workout | Going Concern Sale

**Plastics Extrusion Manufacturer – Business Advisor**

Turnaround | - *Business Returned to Healthy Growth Trajectory*